BNTR



Integra Medical Group 2024

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Access Level: All Administration: Requirements, Access and Procedure

i System Requirements

BnTRx Clinic:

Browser: Google Chrome latest version 94.0.4606.71 Computer: Any desktop or laptop or tablet that can run Chrome Devices: For best results use a desktop with a large screen 1920 x 1080 resolution recommended. URL: <u>https://clinic.bntrx.com.au/</u>

BnTRx Form:

Browser: Any Devices: Designed for use on any smartphone, or any device that can scan a QR code. Desktop computers can also access by typing in the URL below. URL: https://form.bntrx.com.au

ii Access

Once clinic and users have been configured, every user will receive an account activation email. Follow the link in the email to set password, then all clinic users log in at https://clinic.bntrx.com.au/login

iii User roles and Permissions

Each new user is assigned the Practice Administrator and Doctor roles by default, which gives them access to do most everything.

Practice Administrator (Admin):

Has access to the Administration section and can add/edit/remove other Clinic Staff and change their access levels, set vial stock, and make changes to the practice, including practice logo, practice name and contact details. Admin can add/edit patients, create/edit/submit orders, view/receive/reconcile ordered vials.

You can turn off the Doctor role for Administrators who do not prescribe botulinum toxin and do not own a supply for vials.

Doctor:

Can add/edit patients assigned to themselves, create/edit/submit orders, view/receive/reconcile ordered vials. Only Clinic Staff with Doctor permissions can have vials allocated to in the system, and appear in the list of Doctors to assign to patients.

Nurse:

Can add/edit patients, create/edit/submit orders, view/receive/reconcile ordered vials.

You should turn off Admin role and turn on Nurse role for those who need access to manage patient and order records, but who do not need to be able to invite other users or change settings.

Be careful turning off the Admin role! You must have at least one Practice Admin in your clinic.

iv Onboarding Overview

- 1. Clinic makes contact with Integra via:
 - a. HPS
 - b. Website
 - c. Existing BnTx Clinic
- 2. Onboarding date set with Integra via online form https://www.bntrx.com.au/
- Clinic downloads HPS New Account and Delivery Preference form at <u>https://www.bntrx.com.au/resources</u>, fills out form and emails to: <u>b.toxin@hpspharmacies.com.au</u>.
- 4. Clinic downloads User Guide and QR Code in preparation for onboarding session.

v Demonstration Overview

- 1. Clinic makes contact with Integra via:
 - a. HPS
 - b. Website
 - c. Existing BnTx Clinic
- 2. Demonstration date set with Integra via online form https://www.bntrx.com.au/
- 3. Clinic receives email from Integra with demonstration resources for download.
- 4. Clinic downloads User Guide in preparation for onboarding session https://www.bntrx.com.au/resources

Access Level: Administrator II Clinic Configuration: Registration and Set Up

i Clinic Registration

Clinic Administrator (Admin) registers for access to BnTRx at https://clinic.bntrx.com.au/register

• Admin receives authentication email, follows prompts, and creates BnTRx Clinic with primary Administrator access



Clinic registration screen

ii Clinic Set Up

To Set / Edit Clinic Details

- 1. Admin selects Edit Clinic on Admin tab of BnTRx
- 2. Inputs Clinic Name, Address, Phone, Email, uploads Logo, and Saves Changes

Pot		
	Edit Clinic Details ×	
	Clinic Name	
🖨 STOCK	Clinic Name	
器 PATIENTS	bei rediology	N
П LOG	Clinic Address	🖉 🖉 Edit Clinic
	Suite 3A Level 11-17 Elsie St	
CAPTURE SCRIPT	City.	V
	Burwood	
	Juintee	
	Postcode	😔 Add New Staff
	2134	
		STATUS
	Clinic Phone	Inactive
	0413766803	Active
	Clinic Email	Active
	belinda+1@integramedical.au	Pending
		Pending
	Clinic ID	Active
	823	
	Clinic Loop	
Logout	Inner V	
ben+1@integramedical.au		

Edit Clinic Details – dialogue box

To view Clinic Staff

1. Admin selects Admin tab, all Active and Pending Staff appear under Clinic Staff

BnT® ×				
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Se PATIENTS	A Inner West Del New			
⊟ LOG	NEUROLOGY Bel Neu	rology ection Clinic		/ Edit Clinic
Ø ADMIN				
O CAPTURE SCRIPT				
O TEST DASHBOARD				
	Clinic Staff	∽ Filter		😔 Add New Staff
	NAME	EMAIL	ROLE	STATUS
	Dr Bel clinic	belinda+1@integramedical.au	Doctor, Admin	Active
	Dr Ben C	ben+1@integramedical.au	Doctor, Admin	Active
	Dr Ben II	ben+39@integramedical.au	Doctor, Admin	Pending
	Dr Jane Seymour	penelope.ta@hotmail.com	Doctor	Pending
	Dr Pen Pen	penny+11@integramedical.au	Doctor, Admin	Active

Admin Screen

To add Clinic Staff

1. Admin selects Add New Staff

Ø	ADMIN			
	Clinic Staff	∽ Filter		Add New Staff
	NAME	EMAIL	ROLE	STATUS
	Dr Bel clinic	belinda+1@integramedical.au	Doctor, Admin	Active
	Dr Ben C	ben+1@integramedical.au	Doctor, Admin	Active
	Dr Ben II	ben+39@integramedical.au	Doctor, Admin	Pending

- 2. Inputs Name, Email and Role¹, and
- 3. Selects Send Email Invitation

Staff Full Name		
Contact Email		
Role Doctor	Admin	Nurse
Send Email Invitation	X Cancel	

Newly added staff members will receive email from BnTRx Clinic to activate their account.

The activation email expires after 24 hours.

If required, Admin can resend an invitation.

 1 See Table A for breakdown of Clinic Staff roles and levels of access.

To edit Clinic Staff details / Vial Stock

- 1. Select chosen staff member
- 2. Update Name, Email, Status (Active, Pending, Inactive, Delete),
- 3. Select one or more roles (Doctor, Admin, Nurse)
- 4. (If the staff member has not responded to the invitation email yet) Resend Invitation
- 5. (If the staff member has the Doctor role), adjust Vial Stock
- 6. Press the Save Changes button

dit Staff Det	ails		>
Staff Full Name			
Dr Ben II			
Contact Email			
ben+39@integr	amedical.au		
Status			
Pending			~
Role			Nume
Save Char	rges × Cancel	Resend Invitat	ion
BOTOX® 100	DYSPORT® 300	DYSPORT® 500	XEOMIN [®] 100
0	0	0	0
			Edit Staff Details

To see Inactive or Deleted Clinic Staff

- 1. Select Filter button
- 2. Check boxes for statuses to make then visible

NEUROLOGY Bel Neu	irology jection Clinic	Status	K Edit Clinic
		Inactive Deleted	
Clinic Staff	Filter	Clear Apply	Ø Add New Staff
NAME	EMAIL	ROLE	STATUS
Dr Bel clinic	belinda+1@integramedical.au	Doctor, Admin	Active
Dr Ben C	ben+1@integramedical.au	Doctor, Admin	Active
Dr Ben II	ben+39@integramedical.au	Doctor, Admin	Pending
Dr Jane Seymour	penelope.ta@hotmail.com	Doctor	Pending
Dr Pen Pen	penny+11@integramedical.au	Doctor, Admin	Active

Clinic Staff Table - Filter

Access Level: Patient III Patient: Registration and Co-Payment Set Up

i Introducing the BnTRx Form app

The recommended way to receive patient data into the BnTRx system is by asking patients to complete the BnTRx Form online using their smartphone.

The BnTRx Form is a separate app just for patients to use, which neatly captures their current details, their co-payment details, and their consent to carry out the co-payment transaction on their behalf, sending the funds to the pharmacy.



First time here? Please register. Updating details? Please login. Login Register Reset Password

Some patients may have Registered previously, in which case they should Login instead.

ii Patient Registration via BnTRx Form app

To register as new patient at a clinic via the QR Code

- 1. Botulinum Toxin patient arrives at clinic for appointment
- Patient scans BnTRx QR code with their smart phone, taking them to the landing page <u>https://form.bntrx.com.au/</u> and selects option to Register
- Patient inputs Given Name, Family Name, Date of Birth, and Mobile number, then presses the Verify Mobile button.
- A One-time 6-digit Code will be sent by SMS to their mobile number.





- 4. A new field appears to enter their One-time Code, and they then **select Confirm** to verify their mobile number.
- This in a minimum form of security to ensure that only this person who holds this smartphone and mobile number can access the patient's data.

Date of Birth
01/01/2000
Phone Number
0000131321
One-time Code
888888
Confirm

5. Patient then creates a Password to secure their new account, agrees to the Terms of Use, and selects **Register**



6. Patient proceeds to form page, reads the instructions and double checks their Personal Details.

	The Pharmaceutical Benefits Scheme	
	Consent and Authorisatior	Payment 1 Form
	Your doctor has pres toxin (Botox, Dyspor is subsidised via the Benefits Scheme (PE complete this form to payment for your PB	scribed botulinum t or Xeomin), which Pharmaceutical SS). Please o set up automatic S co-payment.
	Personal Det	ails
	Given Name	John
	Family Name	Smith
ils	Date of Birth	1 January 2000
•	Mobile Phone	0131321
	Billing Details	5
	Address	Required
	Search address he	re
	Email	Optional

B∩T®

7. Patient scrolls through to the Billing Details section and input their address and email.

The Address is required for billing purposes, but the Email is optional.

- 8. Patient indicates if they pay the main Medicare rate or the Concession rate for their copayment, by selecting the corresponding checkbox.
- The dollar value of the rate appears when they make their selection.



9. Patient selects their clinic from the drop-down list, confirms their Consent (click on the arrow to read the consent text in full), and selects **Connect to Clinic**.

Sele	ect your clinic	\$	Bel Neurology	\$
Au	stralian Institute of Migraine			
Bel	l Neurology		> Click here to r consent.	<u>ead</u>
Bei	n's Test Practice		I have read and unde	rstood
Bn	Tx QA clinic1 - copayments er	n	the consent statemer	nt above.
Bn	Tx QA Clinic2 - copayments		Please check the details en	tered abov
are c	orrect before connecting to y	/our	are correct before connecting	ng to your

When Patient selects **Connect to Clinic**, BnTRx Form submits all the data they have entered so far to their nominated clinic, and their data will appear in BnTRx Clinic in the **Patient Form In-tray**.

- 10. Patient receives confirmation on-screen that they have been connected to their chosen Clinic. If they wish they can scroll down and check the details they just submitted.
- 11. Patient selects **Proceed to Payment** to input their co-payment details.

Confirmation

Congratulations John! Your details have successfully been submitted to Bel Neurology.

Integra Medical Solutions Pty Ltd partners with Stripe for simplified billing. Please press the button below to enter your card or direct debit details into Stripe. Your card will be charged only after your injection session.

Drocood to	Doumont
Proceed to	Pavment

Bel Neurology

8 January 2025

 \sim

Clinic

Submitted

- This opens a new window in their phone browser for Stripe, our partner for simplified billing. By default, the landing page states "No Payment Method".
- 12. Patient selects + Add payment method.



BnTRx Test mode

PAYMENT METHOD

No payment method.

+ Add payment method

Powered by **stripe** Learn more about Stripe Billing Terms Privacy 13. Patient selects either Card (credit or Visa debit) or AU Direct Debit (bank transfer), and inputs their chosen co-payment method details, then selects Add to complete.

BnTRx Test mode		BnTRx Test mo	ode
Billing > Payment n	nethod	Billing > Payme	ent method
Add payn	nent method	Add pay	yment method
Card	AU Direct Debit	Card	AU Direct Debit
Card number		BSB	Account number
1234 1234 1234 1	234 VISA 🌅 🎬	₫ BSB	Account number
Expiration date	Security code	Email	
MM / YY	CVC 💼	appsbybenc@g	gmail.com
Country		Full name	
Australia	~	John Smith	
You can review important i Solutions Pty Ltd on their 1 pages.	nformation from Integra Medical Ferms of Service and Privacy Policy	You can review impor Solutions Pty Ltd on t pages.	tant information from Integra Medical heir Terms of Service and Privacy Policy
	Add		Add
	Go back		Go back
	ered by stripe		Powered by stripe
Powe	a have factor filling		and the set Chairs Billion

If a patient chooses Direct Debit, Stripe will require an email address. If they do not have an email address, the clinic email can be used. The clinic will not receive correspondence.

If a patient *cannot* provide a payment method, they should notify reception.

The patient has now completed their BnTRx Form, including providing their payment method.

iii Patient Registration via BnTRx paper form

To register a new patient via the BnTRx paper form

- 1. Botulinum Toxin patient arrives at clinic for appointment
- 2. Patient is unable/unwilling to scan the BnTRx QR code to register
- 3. Clinic provides patient with **New Patient via paper Co-payment Authorisation and Consent Form -** Downloadable from the BnTRx website <u>https://www.bntrx.com.au/resources</u>
- 4. Patient fills out form and returns it to the Clinic Admin
- 5. Clinic adds patient to BnTRx as per **Patient Management: Add New and Edit Patient** Information

iv Existing Patient - Detail Edit, Co-Payment Update and Forgot Password

If a patient has already completed their BnTRx Form in a past visit, and would like to:

Access their Stripe account to update their payment card details

- 1. Patient can scan QR code and Select Login
- 2. This will return them to the Confirmation screen where they can access their Stripe payment method.
- If the Patient was part-way through filling out their Form previously and had not yet Connected to Clinic, then they will return to their partially completed Form.

Reset their password

- 1. Patient can scan QR code and Select Reset Password
- 2. Try to Login again.
- Patient will need to verify their mobile number with a 6-digit code, and to Reset their password they will also need to verify the Date of Birth they used to create their account.

EnT Co Login Phone Number 0000131321	EnT® Copayment Form First time here? Please register. Updating details? Please login.	Reset Password Date of Birth dd/mm/yyyy Phone Number Enter phone number
Verify Mobile	Login	One-time Code
	Register	
	Reset Password	

If a patient is already registered to use Integra Medical's migraine tracking app, MiHub, they should use their MiHub login details to access BnTRx form and will not need to register again.

Access Level: Administrator, Doctor and Nurse IV Patient Management: Add New and Edit Patient Information

i Add New Patients

To add/confirm New Patients who have registered via the BnTRx QR code

1. Patient scans QR code and registers as patient of the Clinic as per III.ii Patient Registration via BnTRx form app



2. Patient appears/can be searched for by name in Patient Form In-tray on Clinic tab of BnTRx.

BnT® ×						
CLINIC C	Bel Neurr Betulinum Inject	blogy iion Clinic				
	Patient Form Int	ray		Registered Patie	nts	
	PATIENT NAME Betty Stokes Chris Test De Baets	DATE OF BIRTH 08-10-2000 23-06-1999	STATUS Form Form	PATIENT NAME Aaron McDonald Amanda Huggins	DATE OF BIRTH 12-10-1953 24-04-1994	STATUS Active Active
				Angela Brown Ashley Brooks Borg Cubbins < 1 2 3 4	23-07-1949 17-01-1954 02-02-2002	Active Active Active 9 10 >
Logout ben+1@integramedical.au					Dation	t Form In tr

3. Select patient to see Patient Details

When a patient is selected from the In-tray, The Patient Details Dialogue will open. It has two panels:
The *left hand side panel* is used to Confirm New Patient From Form when this is the first time that patient record is added to BnTRx Clinic
The *right hand side panel* is used to Match Existing Record when BnTRx Clinic already has a partially completed record, or the record needs updating with new details.

If this is the first time this patient has had a record added to BnTRx Clinic, then use the *left hand side panel*, **Confirm New Patient From Form**:

- 4. Input patient's **Doctor** and **Condition** and **Confirm New Patient** to add to list of Registered Patients OR
- Confirm and Create Order to add to Registered Patients and to Todays Clinic List

Committee a dicite month of the			Match Existing Record	Q Given na	ame	Q Family name	
Given Name	Family Name		Given Name		Family Name		
Betty	Stokes						
Date of Birth	Status		Date of Birth		Status		
08/10/2000	Form	~	dd/mm/yyyy				
Mobile Phone	Email		Mobile Phone		Email		
61400012036	bettys.stoked@hotmail.	.com					
Address			Address				
63-79 Esplanade, WILLIAMSTOWN VIC 3016							
Co-Payment Method View in Stripe	Condition		Co-Payment Method				
Consent to act as agent?	Blepharospasm	Hemifacial Spasm	Consent to act as agent?				
Concession card holder?	Cervical Dystonia	Chronic Migraine	Concession card holder?				
	Axillary Hyperhidrosis	Overactive Bladder	Medicare/PBS	*			
Pensioner Concession Card			Safety Net card holder?				
Pensioner Concession Card Safety Net card holder?	Sialorrhea	Equinus foot paed					
Pensioner Concession Card Safety Net card holder? Doctor	Sialorrhea Equinus foot adult	Equinus foot paed Detrusor overactivity					

If the patient already has a record in BnTRx Clinic, use the *right hand side panel*, **Match Existing Record** to search for the existing patient record to cross-match and update details.

See section IV.iii Checking and Merging Duplicate Patient Record, below.

To add/confirm New Patients who have registered via the BnTRx paper form:

1. The Patient fills out paper form provided by the Clinic as per III.iii Patient Registration via BnTRx paper form

BnTR					
ି CLINIC					
🖨 STOCK					
& PATIENTS					
⊟ LOG	K Inner West Bel Ne	urology			
😔 ADMIN		,			
CAPTURE SCRIPT					
O TEST DASHBOARD	🖧 patient	S			
	Q Search given nam	e Search family name	√ Filter		& Add New Patient
	GIVEN NAME	FAMILY NAME	DATE OF BIRTH	DOCTOR	STATUS
	Aaron	McDonald	12-10-1953	Dr Ben C	Active
	Amanda	Huggins	24-04-1994	Dr Bel clinic	Active

2. Navigate to Patient tab of BnTRx and select Add New Patient

3. Input Patient Name, Date of Birth, Mobile, Email, Address, Concession Status, and SafetyNet Status provided in the paper form.

BnT® ×					
	Add New Patient			~	
	Add New Patient				
	Given Name		Family Name		
	BF		McGee		
	Date of Birth		Status		
	31/12/1971		Active	~	
	Mohile Phone		Email		
	0414543464				
	04140404				
	28 Ben Street FRANKL	IN ACT 2902			er 🔗 Add New Patier
			O un distan		STATUS
	Co-Payment Method		Blepharospasm	Hemifacial Spasm	Active
	Consent to act as agent	?	Cervical Dystonia	Chronic Migraine	Active
	Concession card holder	?	Spasticity Upper Body	Spasticity Lower Body	Active
	Medicare/PBS	~	Axillary Hyperhidrosis	Overactive Bladder	Active
	Safety Net card holder?		Sialorrhea	Equinus foot paed	Active
	Doctor		Equinus foot adult	Detrusor overactivity	Active
	Dr Jane Seymour	~	Other		Active
					Active
	Confirm New Pati	ent X Cancel			Active
	Crinistopher	De Baets	23-02-2003	Dr Anakine	Active
	Cody	Davis	24-07-1992	Dr Bel clinic	Active
	Cody	Wright	11-06-1056	Dr. Rol clinic	Antivo

4. Select patient's **Doctor** and **Condition** and **Submit** to add to Registered Patients.

• The patient record has now been created and appears with an Active status on both the Patients screen, and in the Registered Patients table of the Clinic Screen.

0	8 PATIENTS	;			
	Q Given name	Q Family name		∽ Fil	ter 🍪 Add New Patient
	GIVEN NAME	FAMILY NAME	DATE OF BIRTH	DOCTOR	STATUS
	Angela	Brown	23-07-1949	Dr Ben C	Active
	BF	McGee	31-12-1971	Dr Jane Seymour	Active
	Borg	Cubbins	02-02-2002	Dr AnakinE	Active
	Brandon	Wolf PhD	02-01-1981	Dr Bel clinic	Active

• Once you have created the Patient Record, you can add the patient's payment details.

When a patient record is created, BnTRx automatically sets up an account for the patient in Stripe to record their payment details, either credit card or direct debit bank transfer.

To view a patient's Stripe Account:

- 1. Search for the new patient via the Patients Screen or Registered Patients table
- 2. Select patient name to open Edit Patient Details.
- 3. Click **View in Stripe** and this will open up a new window where the payment method can be entered into Stripe.

Given Name	Family Name	
BF	McGee	
Date of Birth	Status	
31/12/1971	Active	
Nobile Phone	Email	
61414543464		
Address		
28 Ben Street FRANKLIN ACT 2902		
28 Ben Street FRANKLIN ACT 2902 Co-Payment Method View in Stripe	Condition Biepharospasm	Hemifacial Spasm
28 Ben Street FRANKLIN ACT 2902	Condition Blepharospasm Cervical Dystonia	Hemifacial Spasm Chronic Migraine
28 Ben Street FRANKLIN ACT 2902	Condition Blepharospasm Cervical Dystonia Spasticity Upper Body	Hemifacial Spasm Chronic Migraine Spasticity Lower Body
28 Ben Street FRANKLIN ACT 2902 Co-Payment Method Co-Payment to act as agent? Concession card holder? Medicare/PBS	Condition Blepharospasm Cervical Dystonia Spasticity Upper Body Axillary Hyperhidrosis	Hemifacial Spasm Chronic Migraine Spasticity Lower Body Overactive Bladder
28 Ben Street FRANKLIN ACT 2902 Co-Payment Method Concession card holder? Medicare/PBS Safety Net card holder?	Condition Blepharospasm Cervical Dystonia Spasticity Upper Body Axillary Hyperhidrosis Sialorrhea	Hemifacial Spasm Chronic Migraine Spasticity Lower Body Overactive Bladder Equinus foot paed
28 Ben Street FRANKLIN ACT 2902 Co-Payment Method Consent to act as agent? Concession card holder? Medicare/PBS Safety Net card holder? Doctor	Condition Blepharospasm Cervical Dystonia Spasticity Upper Body Axillary Hyperhidrosis Sialorrhea Equinus foot adult	Hemifacial Spasm Chrotic Migraine Spasticity Lower Body Overactive Bladder Equinus foot paed Detrusor overactivity

4. Select + Add Payment Method

BnTRx Test mode	
Integra Medical Solutions	PAYMENT METHOD
Pty Ltd partners with Stripe for simplified billing.	No payment method. + Add payment method
Shing.	

5. Select either Card (credit or debit) or Direct Debit and enter the details the patient provided on the paper form and clicking **Add**.

Add payme	nt method	Add paym	ent method
Card	AU Direct Debit	Card	AU Direct Debit
Card number		BSB	Account number
1234 1234 1234 1234	VISA 🚺 🔀	🏦 BSB	Account number
Expiration date	Security code	Email	
MM / YY	CVC @	john.smith@examp	le.com
Country		Full name	
Australia	~	John Smith	
By providing your card informat charge your card for future payn Notwithstanding the logo displa debit card, your first payment ar either card network. You can review important inform Terms of Service and Privacy Po	ion, you allow Integra Medical Solutions Pty Ltd to nents in accordance with their terms. yed above, when paying with a co-branded eftpos d all future debit payments may be processed through nation from Integra Medical Solutions Pty Ltd on their licy pages.	By providing your bank acco Direct Debit Request and the Stripe Payments Australia Pt 507156 ("Stripe") to debit yo (BECS) on behalf of Integra 1 separately communicated to account holder or an authori You can review important int Terms of Service and Privace	unt details and confirming this payment, you agree to Direct Debit Request service agreement and authoris / Ltd ACN 160 180 343 Direct Debit User ID number ur account through the Bulk Bectronic Clearing Syster Medical Solutions Pb; Ltd (the "Merchant") for any arm you by the Merchant. You certify that you are either a sed signatory on the account listed above. formation from Integra Medical Solutions Pty Ltd on th v Policy pages.
	Add		Add
	Go back		Go back

- After clicking **Add** you may close the Stripe tab on your browser screen, and return to the BnTRx Clinic Screen, the Edit Patient Details dialogue will still be open.
- If you made any other changes, select **Save Changes**, otherwise select **Cancel**.

ii Edit Patient Information and Delete Registered Patients

To locate patient information

- 1. Navigate to Patients tab of BnTRx and search for patient by First or Last Name.
- Use Filter to further define results

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<u>ы</u> гое		eurology			
	Dotainan				
G CAPTURE SCRIPT					
O TEST DASHBOARD	8 PATIEN	ſS			
	Q Search given nar	me john X	√ Filter		& Add New Patient
	GIVEN NAME	FAMILY NAME	DATE OF BIRTH	DOCTOR	STATUS
	charlotte	Johnson	29-07-2004	Dr Ben C	Active
	Holly	St John-Salazar	16-04-1944	Dr Bel clinic	Active

OR

- 1. Navigate to Clinic tab, locate Registered Patients list and search for patient by First or Last Name.
- 2. Select Patient name to see Patient Details

BnTR						
🖨 sтоск						
8 PATIENTS						
🛱 LOG						
⊘ ADMIN						
CAPTURE SCRIPT						
O TEST DASHBOARD						
	Og Patient Form Intr	ау		Se Registered Pat	ients	
	Q Given name	Q Family name.		Q Given name	Q john	×
	PATIENT NAME	DATE OF BIRTH	STATUS	PATIENT NAME	DATE OF BIRTH	STATUS
	Betty Stokes	08-10-2000	Form	charlotte Johnson	29-07-2004	Active
	Chris Test De Baets	23-06-1999	Form	Holly St John-Salazar	16-04-1944	Active
		< 1 >				

- 3. Edit patient details and Save Changes to update
- OR Save and Create Order to update and add to Todays Clinic List
- **OR** Select **Delete** to remove patient from BnTRx. Delete cannot be undone.

		Family Name	
charlotte		Johnson	
Date of Birth		Status	
29/07/2004		Active	
<i>l</i> iobile Phone		Email	
61400012037		jonno.04@yahoo.com.au	
ddress			
Unit 5, 4 Mason Court, HIGHETT VIC 3190			
co-Payment Method	View in Stripe	Condition	
Concept to act as agent?		Blepharospasm	Hemifacial Spasm
		Cervical Dystonia	Chronic Migraine
Concession card holder?		Spasticity Upper Body	Spasticity Lower Body
Pensioner Concession Card	~	Axillary Hyperhidrosis	Overactive Bladder
Safety Net card holder?		Sialorrhea	Equinus foot paed
loctor		Equinus foot adult	Detrusor overactivity
/000		Other	
Dr Ben C	`		

iii Checking and Merging Duplicate Patient Records

When a patient registers as patient of the Clinic, see **III Patient: Registration and Co-Payment Set Up**, and the patient already has an Active record in BnTRx Clinic, it is possible to identify and merge these records. This is especially important if the Patient completed their Copayment method in Stripe using BnTRx Form, as this operation ensures that payment method is transferred over to their BnTRX Clinic record.

To check if a new Patient Form matches an existing patient records

- 1. Patient registers as patient of the Clinic as per III Patient: Registration and Co-Payment Set Up
- 2. Patient appears/can be searched for by name in Patient Form In-tray on Clinic tab of BnTRx. Select patient to see Patient Details.

BnT® ×						
🖨 STOCK						
& PATIENTS						
🗄 LOG						
😔 ADMIN	Botainan njeca	on onnic				
CAPTURE SCRIPT						
O TEST DASHBOARD						
	Q Given name	ay Q Family name		Registered Patien	Q Family name	
	PATIENT NAME	DATE OF BIRTH	STATUS	PATIENT NAME	DATE OF BIRTH	STATUS
	Betty Stokes	08-10-2000	Form	Aaron McDonald	12-10-1953	Active
	Chris Test De Baets	23-06-1999	Form	Amanda Huggins	24-04-1994	Active
		< 1 >		Angela Brown	23-07-1949	Active
				Ashley Brooks	17-01-1954	Active
				Borg Cubbins	02-02-2002	Active
				< 1 2 3 4	5 6 7 8 9	10 >
Logout						
ben+1@integramedical.au						

3. Search for patient by either Given or Last Name next to **Match Existing Record** on the right hand side of the Patient Details page. If duplicates exist, they will appear in a dropdown to be selected.

Confirm New Patient from Form			Match Existing Record	Q Given name	◯ de	\times
Given Name	Family Name		Given Name	Kyle Anderson		^
Chris	De Baets			Chris De Baets		
Date of Birth	Status		Date of Birth	Tracy de la Cruz		
23/06/1999	Form	~	dd/mm/yyyy	Julie de Silva		
Mobile Phone	Email		Mobile Phone	Email		
61416144334	chris@integramedica	l.au				
Address			Address			
32 Smith Avenue Hurstville NSW 2015						
Co-Payment Method View in Stripe	Condition	Hemifacial Spasm	Co-Payment Method			
Consent to act as agent?	Cervical Dystonia	Chronic Migraine	Consent to act as agent?			
Concession card holder?	Spasticity Upper Body	Spasticity Lower Body	Concession card holder?			
Medicare/PBS	Axillary Hyperhidrosis	Overactive Bladder	Medicare/PBS	~		
Safety Net card holder?	Sialorrhea	Equinus foot paed	Safety Net card holder?			
Doctor	Equinus foot adult	Detrusor overactivity				
Dr Jane Seymour	Other					

4. If a duplicate patient record appears, select the name. The right hand side patient record will appear and you can cross-check date-of-birth with patient form on the left of screen to make sure this is the same person.

Confirm New Patient from	1 Form	Match Existing Record	Chris Q De Baets
iven Name	Family Name	Given Name	Family Name
Chris	De Baets	Chris	De Baets
ate of Birth	Status	Date of Birth	Status
23/06/1999	Form	~ 23/06/1999	Active
lobile Phone	Email	Mobile Phone	Email
61416144334	chris@integramedical.au	616161361237	chris@integramedical.au
ddress		Address	
32 Smith Avenue Hurstville NSW	/ 2015	24 Earl Street, HUNTERS HILL NSW 2	110
co-Payment Method View	w in Stripe	Co-Payment Method	Condition
			Blepharospasm Hemifacial Spasn
Consent to act as agent?		Consent to act as agent?	Cervical Dystonia Chronic Migrain
Concession card holder?		Concession card holder?	Spasticity Upper Body Spasticity Lower Bo
Medicare/PBS	~	Medicare/PBS	Axillary Hyperhidrosis Overactive Bladd
Safety Net card holder?		Safety Net card holder?	Sialorrhea Equinus foot pae
		Doctor	Equinus foot adult Detrusor overactiv
		Dr Bel clinic	✓ Other

5. If the patient has submitted any new Contact Details in their form (Mobile Phone, Email, Address), or if their Concession card status has changed, then copy across these patient details.

Confirm New Patient from Form			Match Existing Record	Q Chris	Q De	e Baets X
Given Name	Family Name		Given Name		Family Name	
Chris	De Baets		Chris		De Baets	
ate of Birth	Status		Date of Birth		Status	
23/06/1999	Form	~	23/06/1999		Active	
Nobile Phone	Email		Mobile Phone		Email	
61416144334	chris@integramedical.au		61416144334		chris@integramedica	l.au
ddress		_>	Address			
32 Smith Avenue Hurstville NSW 2015			32 Smith Avenue Hurstville NS	W 2015		
Co-Payment Method			Co-Payment Method	w in String	Condition	
			Vie	sw in Sulpe	Blepharospasm	Hemifacial Spasm
Consent to act as agent?			Consent to act as agent?		Cervical Dystonia	Chronic Migraine
Concession card holder?			Concession card holder?		Spasticity Upper Body	Spasticity Lower Body
Medicare/PBS	~		Medicare/PBS	~	Axillary Hyperhidrosis	Overactive Bladder
Safety Net card holder?			Safety Net card holder?		Sialorrhea	Equinus foot paed
			Doctor		Equinus foot adult	Detrusor overactivity
			Dr. Bel clinic	•	Other	

- 6. To complete the process, either Save Changes to update
 - $\circ~$ Or Save and Create Order to update and add to Todays Clinic List
 - Note that when you Save (either button) the patient's new Copayment Method (View in Stripe) from the left hand side will automatically be transferred across and replace any existing copayment method on the right hand side.

Access Level: Administrator, Doctor and Nurse V Clinic Order Management: Create, Edit and Submit Order

i Add patient to Today's Clinic List

If you need to Create an Order from a Registered Patient using their details from a previous occasion, then you can begin an order from the list of Registered Patients

- 1. Search patient by name, select desired record to open the Edit Patient Details Dialogue
- 2. Select Save and Create Order to add to Today's Clinic List

Registered P	Patients	
Q chris	Q Family name	
PATIENT NAME	DATE OF BIRTH	STATUS
Chris De Baets	23-06-1999	Active
CHRIS (e) TEST	23-06-1999	Active
Christopher Curry	17-02-1977	Active

In the previous section, you may already have selected **Save and Create Order** from either the Patient Form In-tray or Registered Patients. If you did so, then this patient will already have a new order record in Today's Clinic List, and you can skip the above step.

The order status is Incomplete at the start and does not yet have Medication or Vials assigned.

		Betty Stokes	08-10-2000	Form		Chris De Baets	23-06-	-1999	Active
B∩Tℝ	×	Chris De Baets	23-06-1999	Form		CHRIS (e) TEST	23-06-	1999	Active
						Christopher Curry	17-02-	1977	Active
						Cody Davis	24-07-	1992	Active
🖨 STOCK						Cody Wright	11-06-1	1956	Active
& PATIENTS						< 1 2 3	4 5 6	7 8	9 10 >
E LOG									
ADMIN									
CAPTURE SCRIPT		Today's Clini	ic List						
O TEST DASHBOAR	D	Q Search orders							
		DATE P	ATIENT	DATE OF BIRTH	DOCTOR NA	ME MEDICATION	UNITS	VIALS	STATUS
		20-12-2024 C	Chris De Baets	23-06-1999	Dr Bel clini	c			Incomplete
		19-12-2024 B	org Cubbins	02-02-2002	Dr Anakin	DYSPORT®	300	2	Draft
		19-12-2024 A	aron McDonald	12-10-1953	Dr Ben C	BOTOX®	100	2	Draft

ii Create Draft Order and Submit

To complete and submit the order:

1. Select the patient's order in Today's Clinic List

2. Populate Medication Name from dropdown list and input number of Vials prescribed to patient

00 Patient Fo	rm Intrav		00 Registered Patients	
Edit Order Patient Chris De Baets	Date of 23-0	Birth 6-1999	Status Incomplete	×
Session Date	20-12-2024			
Treating Physician	Dr Bel clinic			
Conditions	Chronic Migraine			
Concession Card Holder	No			
Safety Net Card Holder	No			
Medication Name	Vials			
Select Medication	• 1			
Select Medication				
BOTOX® 100		-		
DYSPORT® 300			Crder Not Required	X Close
DYSPORT® 500 XEOMIN® 100			- oraci not kequired	X Cidae
19-12-2024	Aaron McDonald 12-10-19	Dr Ben C	BOTOX [©] 100	2

3. Select **Save as Draft** and proceed to next page of Edit Order

Chris De Baets	23-06-1999	Incomplete
Session Date	20-12-2024	
Treating Physician	Dr Bel clinic	
Conditions	Chronic Migraine	
Concession Card Holder	No	
Safety Net Card Holder	No	
Medication Name Vials		
BOTOX® 100 ¥ 1		

The o	rder status	changes to	Draft a	and the dialogue	now allows the	user to u	nload the	prescription
	iuci status	changes to	Diant, a	ind the dialogue		user to u		preseription.

Patient Chris De Baets	Date of Bi 23-06-	-1999	Status Draft
Session Date Treating Physician	20-12-2024 Dr Bel clinic	TO COMPLETE THIS ORDER, PLEAS PRESCRIPTION FOR THE PHARMAC	E UPLOAD AN IMAGE OF THE Y.
Conditions	Chronic Migraine	Option 1 - Phone	Option 2 - Computer
Concession Card Holder	No	Scan the QR Code to upload	Drag and drop or click to select
Safety Net Card Holder	No		/
CoPayment Method Medication Name Vials BOTOX® 100 V 1	None (Invoice)		Drag and drop images here or click to select files.
		No attachments vet - nlease unload	at least one

- 4. Upload prescription to order by
 - Option 1 Use your mobile phone photo app to scan the QR code to take a photo
 - $\circ~$ Option 2 Drag and drop or click to select files on your computer

Patient Date of 23-0	Birth 5t 6-1999 D	atus Iraft	-	Martin 1
estion Date 20-12-2024 eating Physician Dr Bel clinic onditions Chronic Migraine oncession Card Holder No onfety Net Card Holder No opPayment Method None (Invoice) adication Name Viats BOTOX® 100 V	TO COMPLETE THIS ORDER, PLEASE PRESCRIPTION FOR THE PHARMACY Option 1 - Phone Scan the QR Code to upload photo.	UPLOAD AN IMAGE OF THE Option 2 - Computer Drag and drop or click to select files. here or click to select files.	7.8. 9.14 7.141	E A 270 OF E PRESCRAPSION
	The A The A or Advintor			Upload Files

You may add more than one image if required. You may delete any image by hovering the mouse over until the Trash icon appears, then click to delete.

5. If you are not ready to submit the order – if you want to check any details first – you can **Save as Draft** to return and submit later

6. When you are ready - select Submit Order to submit -

• Order status will update to Submitted*

🕞 Today's	Clinic List						
Q Search orde	rs						
DATE	PATIENT	DATE OF BIRTH	DOCTOR NAME	MEDICATION	UNITS	VIALS	STATUS ↑
20-12-2024	Chris De Baets	23-06-1999	Dr Bel clinic	BOTOX®	100	1	Submitted*
19-12-2024	Borg Cubbins	02-02-2002	Dr Anakin	DYSPORT®	300	2	Draft
19-12-2024	Aaron McDonald	12-10-1953	Dr Ben C	BOTOX®	100	2	Draft
11-12-2024	Fadi Zagreb	23-06-1999	Dr Bel clinic	BOTOX®	100	2	Draft

NOTE: Orders Saved as Draft will maintain Draft status until Clinic adds a prescription image and selects **Submit Order**

iii Stop or Edit Order

Once an order has been *Submitted**, the Clinic has 2 hours to edit or **Stop Order**, before the patient's card is charged with the copayment, if necessary.

To stop an order within 2 hours of submission:

- 1. Search and select patient order with *Submitted** status under Today's Clinic List
- 2. Select Stop Order, and Order will revert to Draft status in Today's Clinic List

Chris De Baets	Date of Birt 23-06-1	h 1999	Status Submitted*	
Session Date Treating Physician Conditions Concession Card Holder Safety Net Card Holder CoPayment Method	20-12-2024 Dr Bel clinic Chronic Migraine No No None (Invoice)	TO COMPLETE THIS ORDER, PRESCRIPTION FOR THE PH/	PLEASE UPLOAD AN IMAGE OF THE	
Medication Name Vials BOTOX® 100				

Two hours after an order is *Submitted**, patient's co-payment will be processed, their order status will convert to *Submitted*, and edits will no longer be possible

To edit/resubmit an order:

- 1. Search and select patient order (now Draft status again) under Today's Clinic List
- 2. Double-check previously input Medication, Vials and Prescription
- 3. Delete or edit Medication and Vial details and upload new prescription where necessary, and select **Submit Order**

Patient Chris De Baets	Date of Birt 23-06-1	th 1999 Dr	tus raft
Session Date Treating Physician	20-12-2024 Dr Bel clinic	TO COMPLETE THIS ORDER, PLEASE U PRESCRIPTION FOR THE PHARMACY.	JPLOAD AN IMAGE OF THE
Conditions	Chronic Migraine	Option 1 - Phone	Option 2 - Computer
Concession Card Holder	No	Scan the QR Code to upload	Drag and drop or click to select
Safety Net Card Holder	No	E SAX 44 E	(
CoPayment Method	None (Invoice)		Ô
Medication Name Vials			Drag and drop images here or click to select
BOTOX® 100 • 1		Entration Trick States	files.
			,
		Tand & Darte De The subscience	

Alternatively, if the order is no longer required, orders with Draft status have a **Delete** button. This will remove the medication, vials and image upload, and revert the order to *Incomplete* status.

iv Order Not Required

For circumstances in which PBS co-payment is **not** required and the clinic is **not** requesting replacement vials:

- 1. Select patient's order in Today's Clinic List the order must be *Incomplete* status
- 2. Populate Medication Name from dropdown list and input number of Vials prescribed to patient (optional if medication was used)
- 3. Select Order Not Required

Patient Christopher Curry	Date of Birth 17-02-1977	Status Incomplete
Session Date	Confirm Order Not Required	
Conditions	Select Reason 🗸	
Concession Card Holder	Select Reason	
Safety Net Card Holder	Private patient Training	
Medication Name Via	ls Other	
Select Medication		

- 4. Confirm Order Not Required by selecting from the dropdown list of reasons: Private Patient; Training; Other, and select **Confirm**
- Status will change to Order Not Required
- Order will no longer appear in Today's Clinic List
- Order will be viewable under Treatment History on the Log tab, see section VI.v Log Treatment History

Order Status	Definition	Actions
Incomplete	Order has been created for patient, no	Save as Draft,
	medication or vial details***	Order Not Required
Draft	Order assigned medication and vials, and may	Save as Draft,
	have prescription image uploaded	Submit Order,
		Delete (revert Incomplete)
Submitted*	Order is in 2 hour waiting period before	Stop Order (revert to Draft)
	charging co-payment using patient's card	
Submitted	Patient co-payment has been charged to card,	-
	order added to batch to send to pharmacy at	
	end of day	
Ordered	Patient order has been sent to the pharmacy	Confirm (available on Stock
	for processing	screen, Reconcile Orders)
Received	Replacement vials have been confirmed as	-
	received by clinic (some days later).	
Order Not Required	Order retired without requesting replacement	Stop Order (revert to Draft)
	vials or charging patient for copayment	

***For clinics using the BnTx Interact software in tandem with BnTRx Clinic, *Incomplete* Orders in BnTRx correspond to *Injection Sessions* in BnTx Interact. This is why they are not deleted, as there may be injection data in the BnTx Interact system.

v Pharmacy CSV Order

The Clinic's submitted orders are compiled into a single batch order to be sent to the Clinic's nominated pharmacy. The automated order, a CSV file email attachment, is sent overnight at 2.00AM following every day for which the Clinic has processed orders in BnTRx.

Once an order has been sent to the pharmacy, the order status is changed to *Ordered*. It no longer appears in Today's Clinic List since the ordering process is complete. Instead, the order can now be found either in the **Stock** view or the **Log** view as explained in the sections that follow.

BnT®								
 CLINIC STOCK PATIENTS □ LOG → ADMIN O CAPTURE SCRIPT 	Bel Ne Botulinum Ir	urology njection Clinic						
O TEST DASHBOARD								
	On Patient Form	n Intray		Constraints Registered Patients				
	Q Given name	Q Family na	me	Q Given name	Q Family nam	e		
	PATIENT NAME	DATE OF BIRTH	STATUS	PATIENT NAME	DATE OF BIRTH	STATUS		
	Betty Stokes	08-10-2000	Form	Aaron McDonald	12-10-1953	Active		
	Chris De Baets	23-06-1999	Form	Amanda Huggins	24-04-1994	Active		
				Angela Brown	23-07-1949	Active		
				Ashley Brooks	17-01-1954	Active		
				Borg Cubbins	02-02-2002	Active		
				< 1 2 3	4 5 6 7 8	9 10 >		

Access Level: Administrator, Doctor and Nurse VI Stock Management: View, Receive and Reconcile Ordered Vials

Under the Stock tab, the Stock table displays the status of Clinic vial stock, broken down by Doctor and Medication type.

If there are many doctors each with many medications, the stock table can have many rows. If needed to filter to see selected rows only, click the Filter button and select the doctors and/or medications to display in the table.

🖨 STOCK						
ATIENTS						
🗄 LOG	Bel Ne	eurology				
Ø ADMIN		,				
O CAPTURE SCRIPT						
Ø TEST DASHBOARD	STOCK					
	√ Filter					
	Doctor	Medication	Vials on hand	Submitted	Ordered with HPS	Total
	Dr Bel clinic	BOTOX [©] 100	21	0	52	73
	Dr Bel clinic	DYSPORT® 500	23	0	0	23
	Dr Bel clinic	XEOMIN [©] 100	15	0	1	16
	Dr Ben C	BOTOX [©] 100	20	0	16	36
	Dr Ben C	DYSPORT® 500	13	0	3	16
Logout	Dr Ben C	XEOMIN [®] 100	11	0	0	11
ben+1@integramedical.au						

i The Stock Table

For each row in the Stock Table, there are four columns of numbers:

- *Vials on hand* this represents the count of vials of this medication kept in the clinic refrigerator, ready to administer to visiting patients.
 - When the clinic first starts, this is the same as the initial vials set for this doctor in their Edit Staff dialogue (see **I.ii Clinic Set Up**).
- **Submitted** this represents the count of vials expended today where a prescription and order to replace these vials has been submitted
 - These correspond to all orders with *Submitted* status. The orders for these vials will be emailed to the pharmacy at the end of the day
- **Ordered with HPS** this represents the count of vials expended prior to today, where a prescription and order to replace these vials has already been emailed to the pharmacy.
 - These correspond to orders with *Ordered* status. These are the vials that will be delivered in the coming days

• **Total** – this is the total count of all vials in circulation, and represents the total working stock this clinic has either in the fridge, ordered on prescriptions, or in transit to be delivered.

ii View Orders sent to Pharmacy

Click on any row of the stock table to see a list of the orders submitted or ordered with HPS for that doctor and medication type. This opens the **Reconcile Orders** dialogue on the right hand side of the screen, which shows a table with a list of each order and prescription that has been sent to the pharmacy.

B∩T®			Reconcile Orde	rs		×
 CLINIC STOCK PATIENTS LOG ADMIN 	Во	el Neurology tulinum Injection Clinic	Confirming Delive Dr Bel clinic BOTOX® 100 52 vials	ery		Confirm
CAPTURE SCRIPT			Order Date	Patient	Vials	
TEST DASHBOARD	STOC	CK	13-11-2024	Ashley Brooks	2	
	∑ Filter		13-11-2024	Steven Brown	2	
			13-11-2024	Stella Turner	4	
	Doctor	Medication	13-11-2024	Terry Watson	1	
,	Dr Bel clinic		13-11-2024	Cody Davis	2	
	Dr Bel clinic	DYSPORT® 500	13-11-2024	Jessica Berg	2	
	Dr Bel clinic	XEOMIN [®] 100	12 11 2024	Lielly Ot John Colorer	-	•
	Dr Ben C	BOTOX [©] 100	13-11-2024	Holly St John-Salazar	2	V
	Dr Ben C	DYSPORT® 500	13-11-2024	THOMAS STANLEY	2	
		XEOMIN® 100	13-11-2024	Christopher Curry	2	
Logout			13-11-2024	Timothy Young	2	Ø
ben+1@integramedical.au			10 11 0004	1	_	-

Click on any order in this table to **View Order** via another dialogue on the left hand side of the screen.

Patient Ashley Brooks	Date of Birth 1954-01-17	Status Ordered	Confirming Deliv Dr Bel clinic BOTOX® 100 52 vials	ery	
Session Date		12-11-2024	Enter batch number		
Treating Physician		Dr Bel clinic	Order Date	Patient	Vials
Conditions Copayment Method		Authorized	13-11-2024	Ashley Brooks	2
Medication Name	Vials		13-11-2024	Steven Brown	2
BOTOX® 100	2		13-11-2024	Stella Turner	4
O COMPLETE THIS ORDER, PLEA	SE ADD AN IMAGE OF THE PRESCRI	PTION.	13-11-2024	Terry Watson	1
o take a photo on your smartphon o upload from your computer, plea	e, please click the button 'Show QR (ase choose 'Upload Image' below.	Code'.	13-11-2024	Cody Davis	2
			13-11-2024	Jessica Berg	2
			13-11-2024	Holly St John-Salazar	2
			13-11-2024	THOMAS STANLEY	2
			13-11-2024	Christopher Curry	2

Receiving and Reconciling Orders

When replacement vials are delivered to your clinic, the **Reconcile Orders** dialogue can be used to mark in each order of vials. It is possible to mark in each individual order and prescriptions, but often clinics will want to mark in an entire batch from one day or several days together to speed up this process. Below are three examples:

1. Mark ALL vials ordered as received

By default, all outstanding orders are selected using the checkbox in the right hand column, and the total count of vials from all orders is displayed at the top.

- To mark ALL vials ordered as received, simply click the **Confirm** button
- (Optional) Before conforming, enter a Batch Number in the field next to the Confirm button. This will be applied to each order selected for ease of reference later.

In the example below, there are 9 orders, totalling 16 vials of BOTOX 100. When confirmed as being received, all 9 orders will change status from *Ordered* to *Received*.

Reconcile Orders			\times
Confirming Delivery	,		
Dr Ben C			
BOTOX® 100			
16 vials			
Enter batch number			Confirm
Order Date	Patient	Vials	
13-11-2024	David Kerr	2	
13-11-2024	Tracy de la Cruz	2	
13-11-2024	Angela Brown	2	
13-11-2024	Aaron McDonald	2	
13-11-2024	charlotte Johnson	2	
13-11-2024	Kari Lopez	2	
13-11-2024	Sean Maxwell	2	
21-12-2024	Aaron McDonald	1	
21-12-2024	Aaron McDonald	1	

2. Mark ONE DAY of vials ordered as received

Some busy clinics may have several days of orders outstanding before the first ordered vials are replaced.

- To mark only some vials ordered as received, first uncheck the topmost checkbox to unselect all the orders, then individually select each order that has been received.
- Check that the new total number of vials matches the count of delivered vials.
- Click the **Confirm** button

In the example below, there are 7 orders from the oldest date of 13 NOV 2024, totalling 14 vials of BOTOX 100. The user has selected only these 7 orders and will mark them in, leaving the two orders from 21 DEC 2024 still to be delivered another day.

Reconcile Orders			\times	
Confirming Delivery	/			
Dr Ben C				
BOTOX® 100				
14 vials				
Enter batch number			Confirm	
Order Date	Patient	Vials		
13-11-2024	David Kerr	2		
13-11-2024	Tracy de la Cruz	2		
13-11-2024	Angela Brown	2		
13-11-2024	Aaron McDonald	2		
13-11-2024	charlotte Johnson	2		
13-11-2024	Kari Lopez	2		
13-11-2024	Sean Maxwell	2		
21-12-2024	Aaron McDonald	1	\bigcirc	
21-12-2024	Aaron McDonald	1	0	

3. Mark ONE vial order as received (at a time)

Some clinics may wish to check each order and prescription one-by-one during mark-in. may have several days of orders outstanding before the first ordered vials are replaced.

- To mark only one vial order as received, first uncheck the topmost checkbox to unselect all the orders, then individually select the order that has been received.
- Click the **Confirm** button.
- Repeat this process for each order received.

In the example below, just the first order for David Kerr on 13 NOV 2024 is selected, totalling 2 vials of BOTOX 100.

Reconcile Orders			×
Confirming Delivery Dr Ben C BOTOX® 100 2 vials			Confirm
Order Date	Patient	Vials	
13-11-2024	David Kerr	2	
13-11-2024	Tracy de la Cruz	2	\bigcirc
13-11-2024	Angela Brown	2	\bigcirc
13-11-2024	Aaron McDonald	2	Ο
13-11-2024	charlotte Johnson	2	Ο
13-11-2024	Kari Lopez	2	\bigcirc
13-11-2024	Sean Maxwell	2	\Box
21-12-2024	Aaron McDonald	1	\bigcirc
21-12-2024	Aaron McDonald	1	0

After Confirming receipt of any number of Orders, the stock table counts update. The number of vials received is subtracted from **Ordered with HPS** and added to **Vials on hand**, representing these vials now being returned to the on hand stock.

Log: Treatment History

The Log view can be used to view any orders, regardless of their status or progress through the system.

& PATIENTS	Bal	Nourology						
LOG ADMIN	Betuli	Bel Neurology Botulinum Injection Clinic						
CAPTURE SCRIPT TEST DASHBOARD		ប៉ិត្ត Treatment Histo	ry			Delivery Hi	story	
	Q Search treatr	nents 🖓 F	ilter					
	DATE	PATIENT	DATE OF BIRTH	DOCTOR NAME	MEDICATION	UNITS	VIALS	STATUS
	10-12-2024	Aaron McDonald	12-10-1953	Dr Ben C	BOTOX®	100	-20	Received
	05-12-2024	charlotte Johnson	29-07-2004	Dr Ben C	BOTOX®	100	2	Received
	05-12-2024	Angela Brown	23-07-1949	Dr Ben C	BOTOX®	100	2	Received
	25-11-2024	Angela Brown	23-07-1949	Dr Ben C	BOTOX®	100	2	Received
	12-11-2024	Valerie Oliver	07-03-2001	Dr Bel clinic	BOTOX®	100	2	Received
	12-11-2024	Timothy Mueller	20-11-1933	Dr Bel clinic	XEOMIN®	100	2	Received
	12-11-2024	william phillips	08-07-1960	Dr Bel clinic	DYSPORT®	500	1	Received
	12-11-2024	Cody Wright	<mark>1</mark> 1-06-1956	Dr Bel clinic	XEOMIN®	100	1	Received
agout	12-11-2024	Roy Brown	19-03-1942	Dr Bel clinic	XEOMIN®	100	2	Received
n+1@integramedical.au								

By default, the Log only shows orders of Received status. To view other statuses, select the **Filter** button and choose another status, such as Draft, or Submitted/Ordered or All statuses. You can also filter by Doctor or Medication.

 	Bel Botuli	Neurology num Injection Clinic				Doct Dr Medi BC	or Pen Pen cation DTOX®	•
						Statu	IS	~
O TEST DASHBOARD		ម៉ឺត្ត Treatment History			.	elive	A	
	Q Search treatm	PATIENT		DOCTOR NAME	MEDICATION	UNITS	VIALS	STATUS
	05-12-2024	Garrett le Blanc	12-11-2024	Dr Pen Pen	BOTOX®	100	2	Ordered
	25-11-2024	Garrett le Blanc	12-11-2024	Dr Pen Pen	BOTOX®	100	2	Ordered
	12-11-2024	Vincent Mckee	12-09-1963	Dr Pen Pen	BOTOX®	100	1	Ordered
	12-11-2024	Porter Tourta-Alegounarias	25-01-1951	Dr Pen Pen	BOTOX®	100	1	Ordered
	12-11-2024	Catherine Moore	18-07-1957	Dr Pen Pen	BOTOX®	100	4	Ordered
	12-11-2024	Jason Jackson	08-09-1970	Dr Pen Pen	BOTOX®	100	1	Ordered
	12-11-2024	Garrett le Blanc	12-11-2024	Dr Pen Pen	BOTOX®	100	2	Ordered
	12-11-2024	Julie de Silva	16-07-1978	Dr Pen Pen	BOTOX®	100	1	Ordered
Logout ben+1@integramedical.au			<	1 >				

If you know the name of a patient you want to search for orders, you can use the **Search treatments...** field, by typing the first few letters of the patient name. Note you may need to set the filters to All to see the records if you are not sure of the status.

								Dester	
STOCK								All	`
& PATIENTS	Bel Neurology Botulinum Injection Clinic							Medication	
런 LOG								All	~
Ø ADMIN								Status	
CAPTURE SCRIPT								All	~
O TEST DASHBOARD	Фд Treatment History				Delivery				
		4						Apply Filters	
	O fa		SZ Filter						
	DATE	PATIENT	DATE OF BIRTH	DOCTOR NAME	MEDICATION	UNITS	VIALS	STATUS	
	11-12-2024	Fadi Zagreb	23-06-1999	Dr Bel clinic	BOTOX®	100	2	Ordered	
	11-12-2024	Fadi Zagreb	23-06-1999	Dr Bel clinic	DYSPORT®	300	2	Draft	
	09-12-2024	Fadi Zagreb	23-06-1999	Dr Bel clinic	BOTOX®	100	1	Draft	
	09-12-2024	Fadi Zagreb	23-06-1999	Dr Bel clinic				Order Not Required	
	09-12-2024	Fadi Zagreb	23-06-1999	Dr Bel clinic				Order Not Required	
	09-12-2024	Fadi Zagreb	23-06-1999	Dr Bel clinic	BOTOX®	100	1	Draft	
	09-12-2024	Fadi Zagreb	23-06-1999	Dr Bel clinic				Order Not Required	
	09-12-2024	Fadi Zagreb	23-06-1999	Dr Bel clinic	BOTOX®	100	1	Draft	
	09-12-2024	Fadi Zagreb	23-06-1999	Dr Bel clinic				Order Not Required	
Logout	09-12-2024	Fadi Zagreb	23-06-1999	Dr Bel clinic				Order Not Required	
ben+1@integramedical.au	09-12-2024	Fadi Zagreb	23-06-1999	Dr Bel clinic	BOTOX®	100	1	Draft	